



# Anchor Handling Tug Supply (AHTS) Sector



MSI's Anchor Handling Tug Supply (AHTS) Excel-based model covers supply and demand fundamentals, with explicit time series for historical and forecast earnings, vessel prices and operating costs. Clients are able to modify a range of assumptions in order to create alternative scenarios and test key market sensitivities.

## Standard Model Content

## On Demand / Consultancy Services

### Vessel Demand

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| <ul style="list-style-type: none"> <li>◆ Exploration and production capital expenditure broken down by region</li> <li>◆ Number of operating rigs by region</li> <li>◆ AHTS demand (vessel operating days)</li> </ul> | <ul style="list-style-type: none"> <li>◆ High case / low case and scenario building support</li> <li>◆ Demand assessment and utilisation forecast on an asset-specific basis</li> <li>◆ Breakdown of E&amp;P capex by water depth and region</li> </ul> |
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### Vessel Supply

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| <ul style="list-style-type: none"> <li>◆ Total newbuilding contracting and orderbook</li> <li>◆ Total deliveries, deletions and lay-up</li> <li>◆ Total fleet age profile</li> <li>◆ Total AHTS operating days</li> </ul> | <ul style="list-style-type: none"> <li>◆ Subdivision of the fleet by operational capacity (bollard pull, subsea capability, accommodation etc)</li> <li>◆ Tranching the fleet and orderbook by region/country of builder</li> <li>◆ Cohort analysis for a specific asset</li> </ul> |
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### Vessel Earnings and Prices

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| <ul style="list-style-type: none"> <li>◆ Total fleet utilisation rate</li> <li>◆ 1-Year time charter rates</li> <li>◆ Daily vessel operating costs</li> <li>◆ Vessel prices (new, 5, 10, 15, 20 year old and scrap)</li> </ul> | <ul style="list-style-type: none"> <li>◆ Vessel valuation reports and certificates</li> <li>◆ Investment analysis</li> <li>◆ Calculation of distressed and fire sale prices through the market cycle</li> <li>◆ Sensitivity analysis based on a range of key inputs</li> </ul> |
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### Market Report

One page market summary contained within the Excel model, consisting of charts and written analysis on the medium-term outlook for the sector.

- ◆ Bespoke reports / presentations on request